



Independent

2011-2012 Verification Worksheet

Federal Student Aid Programs

FORM APPROVED
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2010 Federal tax forms, or other financial documents. **Please read ALL information, complete this form and submit it with all other requested documentation to the Financial Aid Office.**

A. Student Information

Last name	First name	M.I.	Student ID#
Social Security #	D.O.B	Phone Number (include area code)	
Address (include apt. no.)	City	State	Zip Code

B. Family Information

Independent: List the people in your household

- yourself, if married your spouse
- your children for which you will provide more than half of their support from July 1, 2011 to June 30, 2012 or if the child would be required to give parental information in applying for Federal student aid.
- include other people as part of your household only if they now live with you **AND** you provide more than half their support **AND** you will continue to provide more than half their support from July 1, 2011 to June 30, 2012.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member who will be attending at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		self	



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STUDENT NAME: _____

STUDENT ID# _____

*****Use the tables below to report annual amounts*****

Student (Spouse, if married)	2010 Additional Financial Information
\$	a. Education credits (Hope and Lifetime learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	d. Grant and scholarship aid reported to the IRS in the adjusted income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
Student (Spouse, if married)	2010 Untaxed Income
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28+ line 32 or 1040A—line 17.
\$	c. Child support received for all children. Don't include foster care or adoption payments.
\$	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.
\$	e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.
\$	g. Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Education Work-Study allowances.
\$	i. Other untaxed income not reported such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
XXXXXXXX	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.

C. Sign this Worksheet



